Tripsetter Training Guide



Coast to Coast Resorts Rez 7.1 Release Document Version 1.0 April 30, 2008

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1 **GETTING STARTED IN TRIPSETTER**

1.1 Accessing Tripsetter



Figure 1 – Resort Login

- 1. Using your Internet Service Provider (ISP), access the Internet and enter <u>www.coastaffiliates.com</u> in the address line, not in the Search field.
- 2. From the *Coast to Coast Login* screen, login to the system by entering your **User Name** and **Password** when you log in to Tripsetter.

1.2 Security Level Determines Menu Options Available

- 1. The User Name and Password used to log into Tripsetter and the Security Level attached to it will determine the menu options that will appear.
- 2. **Corporate Owner** has access to all menu options, including the Corporate Reports for use by the multi-resort corporations.
- 3. Resort Senior Manager has access to all menu options except Corporate Reports.
- Resort Manager has access to Reservation Functions, Drive-Up Reservations, Purchase Points for Member, Change My Password and all Reports available to the Resort Clerk plus the Reservation Maintenance Report
- 5. **Resort Clerk** has access to Reservation Functions, Drive-Up Reservations, Purchase Points for Member, Change My Password and all Reports except the Resort Payment Detail Report and the Reservation Maintenance Report.



Figure 2 – Coast Internet-Based Features

 Accessing the <u>www.coastaffiliates.com</u> website will give you access to the Tripsetter central reservations system as well as access to other Coast to Coast Internet-based features: Enroll/Enhance Coast Members, Barclays Credit Program, Need to Know, Tripsetter User Guide, and Marketing Materials.

1.3 Session Timeout – Log In Again

1. If the computer remains idle for a period of time greater than 20 minutes, the user is logged off Tripsetter.



Figure – Your Session Has Expired Message

- 2. This protective message provides a timeout message and asks users if they want to log back onto Tripsetter.
- 3. Enter the User Name and Password to return to Tripsetter.

1.4 Website Navigation

- <u>-</u> 00	AST COAST	Resort #1900: Tripsetter Traini	ng Resort		Logged In: Tripse	DREAM, PLAN, GO, tter Training Resort NO RESERVATIONS PERM (Logan Security Level: Resort Owner / Corporate	<u></u>
		Enroll/Enhance Coast Members	Barclays Credit Program	Need To Know	Tripsetter User Guide	Marketing Materials	
	Home 🕨 Resort S	etup 🕨 Rosort Info					

Figure 3 -- Website Navigation Tool Bar

- 1. Click **Home** on the dark blue navigation bar to return to the main menu.
- 2. Click on the desired menu option from the dark blue navigation bar to return to previous menus.

2 RESORT MENU OVERVIEW



Figure 4 - Resort Menu Options

2.1 Resort Website Links

- 1. Once logged on to <u>www.coastaffiliates.com</u> using your User Name and Password, you will have access to all of the following links.
- 2. Enroll / Enhance Coast Members is the link for registering and upgrading new Coast memberships online.
- 3. **Barclays Credit Program** is the instant credit program partnership between Coast to Coast and Barclays.
- 4. Check the **Need to Know** link for updates and new documents explaining new Tripsetter functionality.
- 5. Click on **Tripsetter Training Guide** to download and print individual sections or the entire *Tripsetter Training Guide*.
- 6. **Marketing Materials** provides a view of the Coast wall map and wall tour posters as well as order instructions and a link to the Sales and Marketing Materials Order Form (PDF).

2.2 Home

- 1. Logged In The Security Level of the logged in User appears in the upper right-hand corner of screen.
 - a. The security level of the users limits what they can see and do in Tripsetter.
 - b. Tripsetter provides the resort the option to restrict what reports and functionality is available to users through four different levels of security.
- 2. If the resort has assigned the security-level login for a user, that User Name and Password will be used to access Tripsetter.
- 3. Home Menu Options
 - a. **Resort Setup** Takes the user to the Resort Information, Events, and Unit Type Selection and Unit Type Details for those resorts accepting Trip Points for rental accommodations.
 - b. Reservation Functions Allows the resort to manage all reservations.
 - c. **Drive-Up Reservations** Allows the resort to enter Drive-Up reservations for both RV Sites and Rental Accommodations for which the resort accepts Trip Points.
 - d. Purchase Points for Member Allows the resort to purchase Trip Points for Coast members.

- e. **Setup Employees** Allows the resort to add and remove employees, update employee information and reset employee passwords.
- f. **Reports** Takes the user to a list of Tripsetter Reports.
- g. **Corporate Reports** These reports are only visible with the Resort Owner / Corporate login. (See: Corporate Reports for Multi-Resort Corporations
- h. **Change My Password** Allows the users to edit their passwords and the secret question information used when requesting a "forgotten" password by e-mail.

3 RESORT SETUP



Figure 5 - Resort Setup Menu Options

1. Resort Setup Menu Options

- Unit Type Selection Select the rental units that the resort is making available to Coast members using Trip Points.
- b. **Unit Type Details** Select the features that apply to the rental units (EX: smoking, non-smoking, pets, types of bed, etc.).
- c. **Resort Information** Takes the user to the following links: Resort Information, Seasons, Rates (for rental units), Inventory Allocation and Reciprocal Resorts .
- d. **Events** Specify the special event that you would like to see listed for your Resort, which can "block" reservations or just be a notification of a special or local event.

3.1 Unit Type Selection



Figure 6 - Unit Type Selection

- 1. **Available Types** Highlight the rental accommodation that the resort is making available for Coast reservations.
- 2. **Options** Rental Unit types need to be added or removed from the Selected Types column to make them available for Coast reservations or to remove them from availability.
 - a. Click the **Add** button to move the highlighted rental accommodation Available Types in to the Selected Types column.
 - b. Click the **Remove** button to move the highlighted rental accommodation from the Selected Types column if the resort no longer wants this unit type made available for Coast reservations.

- 3. **Selected Types** This is the list of available rental units the resorts wants to make available to Coast reservations.
- 4. Save Click the Save button to save any changes made to the Unit Types screen.
- 5. Cancel Click the Cancel button to cancel any changes made to the Unit Types screen.

3.2 Unit Type Details



Figure 7 – Unit Type Details

- 1. Unit Type Details Menu Options
 - a. Unit Open and Close Dates Allows you to specify the open and close dates for each of your selected rental unit types.
 - b. Check-In and Check-Out Times Specify the minimum stay, check-in and check-out times for each of your selected unit types.
 - c. **Occupant Capacity** Specify the number of occupants included in the base rate for each of your unit types as well as the maximum # of occupants allowed.
 - d. **Max Vehicle Length** Enter the maximum vehicle length for which Coast reservations can be made.
 - e. **Description and Features** Specify a customized description and features for each of your rental unit types.
 - f. Policies Enter a brief description for each of your policies.

2. Unit Open and Close Dates.

Eproll/Enhance Cos	et Membere Barclave Credit P	rogram Need To K	now Trinsetter II	ser Guide	Marketing Materials
Enrolizennance cos	st members Darciays credit P	rogram Need To K	now Inpseder o	ser Guide	marketing materials
Resort Setup Unit Type Deta	<u>Is</u> F Unit Open and Close Dates				
	Unit Ope Specify the open and close	en and Close Date	Selected unit types		
	opeoing the open and close		in types.		
	Cane	el Save			
	Apply to selected types	Jan 🗸 1 🗸	Dec 🛩 31 🛩	Fill	
	Unit Types	Open Date	Close Date	Apply	
RV Site	3	Jan 🗸 1 🖌	Dec 💙 31 💙		
Rental		-	•		
⊖ Apar	ment	•	•		
-A	artment, Downstairs, Non-Hndcp	Apr 🖌 1 🖌	Oct 💙 31 💙		
A	artment, Upstairs, Non-Hndcp	Apr 🕶 1 💌	Oct 🗸 31 🗸		
⊜ Cab	n		100 C		
9 C	abin, 1 Bdrm		•		
	Cabin, 1 Bdrm, Hndcp	May 💙 1 💌	Oct 💙 31 💙		
	Cabin, 1 Bdrm, Non-Hindop	May 🕶 1 💌	Oct 💌 31 💌		
Park	Model		100 C		
9 P	ark Model, Deluxe, 2 Bdrm	-	•		
	Park Model Dix-2 Bdrm-NonHdcp	Apr 🖌 1 🖌	Oct 🗸 31 🗸		
• P	irk Model, Superior, 1 Bedrm	-	· · · ·		
	Park Model Sup-1 Bdrm-NonHdcp	Apr v 1 v	Oct v 31 v		

Figure 8 – Unit Open and Close Date

- a. Apply to selected unit types Select the Open and Close Dates from the dropdown menu.
- b. **Apply** Check the box opposite the word **RV Sites** and **Rentals** to apply the dates to RV Sites and all Rentals Unit Types.
- c. **Fill** Click the **Fill** button and the same date will automatically populate the Open and Close Dates for the entire rental unit list.
- d. **Open Date and Close Date** These individual fields allow each rental until to have a different Open and Close Date if applicable.
- e. **Save –** Click to save all date changes.
- f. Cancel Click to cancel all changes.

3. Check-In and Check-Out Times



Figure 9 – Check-In and Check-Out Times

- a. **Apply to selected unit types** Select the Check-In and Check-Out Times from the dropdown menu.
- b. **Apply** Check the box opposite the word **RV Sites** and **Rentals** to apply the times selected to RV Sites and all Rentals Unit Types.
- c. **Fill** Click the "left" **Fill** button and the same times will automatically populate the Check-In and Check-Out Times for all of the rental units listed.
- d. **Check-In and Check-Out** These individual fields allow each rental unit to have a different Check-In and Check-Out time if applicable.
- e. Save Click to save all date changes.
- f. **Cancel** Click to cancel all changes.
- g. Min Stay Enter the minimum number of nights for which reservations can be made.
- h. **Fill** Click the "right" **Fill** button and the same minimum stay will automatically populate the minimum stay requirements for the entire rental unit list.
- i. Save Click to save all minimum stay changes.
- j. **Cancel** Click to cancel all minimum stay changes.

4. Occupant Capacity

Resort #1900: Tripsetter Training	Resort			Lo	gged In: Tripsette	- DREAM. P	LAN.
Enroll/Enhance Coast Members	Barclays Credit Pr	ooram N	eed To Know	Tripsetter Us	er Guide	Security Level: R Marketing Ma	lesort C Idenial
Zasort Satur & Linit Time Datails & Occurant	Capacity			114910101-01	01.00000	interneting into	
wastream / sim the same / occobin	Occu	ipant Capa	city				
Specify the number of occupants included i	n the base rate fo	or each of your	unit types as v	well as the max	imum # of oc	upants allow	ed.
	Number included	in base rate / max	imum capacity			_	
Apply to selected type	1/4	1/4	1/4	1/4	1/4	Fill	
Linit Types	Adult	Child	Person	Pat	Vehicles	Annty	
⊖ Rentals							
Apartment							
Apartment, Downstairs, Non-Hndcp							
Apartment Lipstairs, Non-Modep							
😑 Cabin				-			
Cabin, 1 Bdrm	+0			-	1.1		
Cabin, 1 Bdrm, Hndcp							
Cabin, 1 Bdrm, Non-Hndcp							
Park Model	*	100 Barriel	1	1.1			
Park Model, Deluxe, 2 Bdrm	10			0.5			
Park Model Dix-2 Bdmi-NonHdcp	A		1				
@ Park Model, Superior, 1 Bedrm	1000 B			-	100		
Park Model Sup-1 Bdrm-NonHdcp							
@ Specially Unit	*	110		1			
⊜ Cottage				-			
⊖ Cottage, 1 Bedrm				-	5		
Collage 1 Bitron Maden			ALC: NO				

Figure 10 – Occupant Capacity

- a. **Apply to selected unit types** Enter the Minimum and Maximum number of occupants for each of the categories: Adult, Child, Person, Pet, Vehicles.
- b. Apply Check the box opposite Rentals to apply the minimum and maximum number of occupants to all of Unit Types or click on the specific units to which you wish to apply the minimum and maximum occupants.
- c. **Fill** Click the Fill button to automatically fill in the same Minimum and Maximum number of Occupants for the entire rental unit list.
- d. Adult Enter the minimum and maximum number of adults who may occupy the unit.
- e. Child Enter the minimum and maximum number of children who may occupy the unit.
- f. Person Enter the minimum and maximum number of people who may occupy the unit.
 - DO NOT enter Person if you are entering Adults and Child minimum and maximum numbers.



MINIMUM AND MAXIMUM OCCUPANCY

- 1. Enter the minimum and maximum number of Persons who may occupy the unit if there is no distinction between adults and children.
- 2. Enter the minimum and maximum number of Adults and Children who may occupy the unit if there is restriction on these numbers.
- 3. DO NOT enter Person if you are entering Adults and Child minimum and maximum numbers.

Max Vehicle Length – Enter the maximum vehicle length for which Coast reservations can be made.
 a. This number should represent the maximum length that can be accommodated by the majority of the RV sites that will be assigned to Coast member reservations.

COAST COAST	Resort #1900: Trip	osetter Training Resort	:	Logge	DREAM. PLAN. GO. d In: Tripseter Training Resort NO RESERVATIONS PERV (Logout) Security Level: Resort Owner/Corporate
	Enroll/Enhance Co	ast Members Barclays (Credit Program Need To K	now Tripsetter User	Guide Marketing Materials
Home 🕨 Reso	nt Setup 🕨 Unit Type Det	ails 🕨 Max. Vehicle Length	1		Help
		Specify the maximum vehic	Max. Vehicle Length le length allowed on each of selected types:	your selected unit types.	
		Unit Types	Max. Vehicle	Length (ft.) Apply 35 □	
l					-

Figure 11 – Maximum Vehicle Length



REDUCING THE MAXIMUM VEHICLE LENGTH RESTRICTION

If at any time the maximum vehicle length is reduced, Coast expects that all existing reservations in Tripsetter that meet the original vehicle length restriction will be honored.

6. Description and Features

- a. **Save** Click to save any changes made on each tab.
- b. Cancel Click to cancel any changes made on each tab.
- c. **Description** Allows entry of a customized, brief description of Rental Units.

Resort #1900: Tripsetter Training Resort Logod IX: Tripsetter Training Resort Cost II Common Common Resort Cost II Com						
Besorie & Resolution of the state of th	DAST COAST Resort #1	900: Tripsetter Train	ing Resort		Logged In: 7rips	DREAM. PLAN. GO. sottor Training Resort NO RESERVATION PERM (Logou
	Enroll	Enhance Coast Members	Barclays Credit Program	Need To Know	Tripsetter User Guide	Security Level: Resort Owner / Corporat Marketing Materials
Description and Features Specify a customized "description" and features for each of your unit types. Description Unit Features(a-8) Unit Features(m - 2) Broking Restrictions Pet Restrictions Location Steeping Accommodations Cuality of Unit Perform Pet Restrictions Location Steeping Accommodations Cuality of Unit Pet Restrictions Location Steeping Accommodations Cuality of Unit Pet Restrictions Location Steeping Accommodations Cuality of Unit Pet Restrictions Location Pet Restrictions Location Cuality Pet Restriction Pet Restriction Pet Restriction Pet Restriction Pet Restriction Pet Restriction Pet Restriction Pet Restriction Restriction Restriction Restriction Restriction Restriction Pet Restriction Restriction Pet Restriction Restriction Restriction Pet Restriction Pet Restriction Restricti	Home Resort Setup Un	it Type Details 🕨 Descri	otion and Features			😮 Helj
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Pescription RV Stes Rentats Apartment Cabin Remtar	Description Unit Features(a - I)	Unit Features(m - z) Smoking	Restrictions Pet Restrictions Lr	cation Sleeping Accomm	modations Quality of Unit	
PK/Stes RV Stes P Rentals - © Apartment - Cabin - © Cabin 18drm, Hndcp Cabin Cabin © Cabin 18drm, Hndcp Cabin 18drm, Hndcp			/			
			/			
RV Stes RV Stes P Rentais - Ø Apartment - Ø Cabin - © Cabin - © Cabin. 1 Born - Cabin. 1 Born, Hindop Cabin. 1 Born, Hindop Cabin. 1 Born, Non-Hindop Cabin. 1 Born, Hindop Cabin. 1 Born, Non-Hindop Cabin. 1 Born, Hindop			Descript	ion		
RV Sites RV Sites Rentals - Ø Apartment - Apartment, Dewnstairs, Nion-Hindop Apartment, Downstairs, Nion-Hindop Apartment, Dewnstairs, Nion-Hindop Apartment, Upstairs, Nion-Hindop Ø Cabin - Ø Cabin - Ø Cabin - Ø Cabin, 1 Bdrm - Ø Cabin, 1 Bdrm, Hindop Cabin, 1 Bdrm, Hindop Ø Cabin, 1 Bdrm, Non-Hindop Cabin, 1 Bdrm, Hindop					×	
	-RV Sites	RV Sites				
Apartment Apartment Apartment Downstairs. Non-Hindop Apartment. Downstairs. Non-Hindop Apartment. Upstairs. Non-Hindop Apartment. Upstairs. Non-Hindop Cabin. 180m	Rentals		+			
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© Cabin - © Cabin, 1 Bdrm - Cabin, 1 Bdrm, Hindop Cabin, 1 Bdrm, Hindop Cabin, 1 Bdrm, Non-Hindop Cabin, 1 Bdrm, Non-Hindop	Apartment, Upstairs, Non-Hnd	cp Apartment, Up	stairs, Non-Hndcp			
© Cabin, 1 Bdrm - Cabin, 1 Bdrm, Hndcp Cabin, 1 Bdrm, Hndcp Cabin, 1 Bdrm, Non-Hndcp Cabin, 1 Bdrm, Non-Hndcp	⊖ Cabin					
Cabin, 1 Bdrm, Hndop Cabin, 1 Bdrm, Hndop Cabin, 1 Bdrm, Non-Hndop Cabin, 1 Bdrm, Non-Hndop	😑 Çabin, 1 Bdrm		-			
Cabin, 1 Bdrm, Non-Hindep Cabin, 1 Bdrm, Non-Hindep	- Cabin, 1 Bdrm, Hndcp	Cabin, 1 Bdrm	Hndep			
	Cabin, 1 Edrm, Non-Hindop	Cabin, 1 Bdrm	Non-Hndcp			

Figure 12 – Unit Description

d. Unit Features – Click the checkbox for each of unit features that apply to the rental unit listing.



Figure 13 – Unit Features A – L



Figure 14 – Unit Features M – Z

- e. Smoking Restrictions Click either Non-Smoking or Smoking for each rental unit listing.
- f. Pet Restrictions Click either No Pets or Pets Allowed for each unit type.
- g. Location Click the radio button showing the location of each rental unit.
- h. **Sleeping Accommodations** Select all of the sleeping accommodations that are available in each of the unit types.
- i. **Quality of Unit** Select the 'quality" that best describes the rental unit when compared to other units at the resort.

- 7. Policies Enter a brief description of both the General Policy and Cancellation Policy for the resort.
 - a. Review that appropriate policy information has been entered for both RV sites and rental units since these policies may differ.



Figure 15 – RV and Rental Unit Policies

- b. **General Policy** Enter general policy information that is applicable and is not covered by the information in the cancellation, smoking and pet policies.
- c. **Cancellation Policy** Enter any specific policy information regarding advance cancellation notice,
- d. **Fill** Click the **Fill** button and the same policy will automatically populate the policy fields for the entire rental unit list.

3.3 Resort Setup / Resort Info



Figure 16 - Resort Setup / Resort Information Menu Options

1. Resort Info Options

- a. **Resort Information** Location of resort information that provides information for the member website and directory information, which is available for the resort to keep up-to-date.
- b. **Seasons** Open and Close dates, Peak Seasons for Deluxe Resorts and Emergency Closures for the resort.
- c. Rates Set the rates for the rental units made available to Coast Members using Trip Points.
- d. **Inventory Allocation** Provides the resort with the ability to increase and manage its inventory allocation.
 - At any time you may increase the resort's allocated inventory for a specific timeframe, but you may not go below the agreed-to number of allocated inventory sites.
 - The resort has the ability to set Inventory Allocation for rental units as their season permits.
- e. **Reciprocal Resorts**: Provides the opportunity to accept those resorts within 125 miles of your resort whose members are welcome at the resort.

2. Resort Setup / Resort Info / Resort Information

- a. The resort's information that is visible to Coast Members from the member website as well as information that is used to publish the annual Coast to Coast Directory is available for the resort to maintain and update as needed.
- b. When changes are made to the Resort Information, Coast is electronically notified; and after review of the information, it is accepted and made available for viewing from the member website.
- c. **Elevation** This number, entered in feet, is often significant to members for health reasons.
- d. Longitude and Latitude These numbers are used to calculate the 125-mile radius and for member GPS use.
- e. **Phone & Web** Phone, "Other" Phone (such as a reservation phone or toll-free number), Fax, Email, and URL (website address)..
 - E-Mail addresses are used by Coast to notify resorts of updates or new information.
- f. **Mailing Address** The address to which the United States Post Office delivers is used when sending out information from Coast, including you new edition of the *Coast to Coast Directory*.
- g. Shipping Address This address may or may not be different from the Physical Address, but it needs to be completed in order for Coast to send any materials to the resort via UPS, FedEx, DHL, etc.
- h. **Physical Address** This is the address that is printed in the *Coast to Coast Directory* and on the website as well as the one Coast members will select when using such online search sites as Mapquest.com.
- i. **Manager First and Last Name** This is the name of the resort manager and is the primary contact for Coast.
- j. **Sales Manager** This is the name of the sales manager and is the person to whom sales updates are sent.

- k. **Member Contact** This is the name of the person who is mainly responsible for contact with Coast members.
- I. **Property Description** This should be a brief (**300 character maximum**) description of the resort that will make Coast members want to visit the resort.
- m. Directions This field (300 character maximum) should provide directions to the resort, which utilizes abbreviations as needed (EX: S, N, E, Rd, etc.) to give easy-to-follow directions to the resort.
- n. Amenities List all amenities that are available at the resort as well as "Nearby" attractions.
- Pets Accepted and Pet Restrictions Click the radio button to indicate if pets are welcome or not welcome at the resort.
 - Pet Restrictions should include breed restrictions, number, and weight.

- If there is resort information that needs to be changed that cannot be found on this form, please contact Coast to Coast.
 - E-Mail: <u>affiliateservices@rvn.net</u>
 - Fax: 303-728-7312
 - Phone: 800-719-6841

3. Resort Setup / Resort Info / Seasons

COAST COAST Res	ort #1900: Tripsetter Traini	ng Resort		Lo	gged in: Tripse	BREAM. PLAN. 0 Beter Training Resort NO RES P Security Level: Resort Own	ERVATIONS ERM (Logout) or / Corporate
	Enroll/Enhance Coast Members	Barclays Credit Program	Need To Know	Tripsetter Us	er Guide	Marketing Materials	
Home > Resort Setup	Resort Info Seasons						🕜 <u>Help</u>
		Seaso Set and Edit the dates for all Add Resort Open and	ns of your season type Close Dates	·5.			
	From	То	Se	ason	Options]	
	Jan 🛩 1 🛩 2006 🛩	Dec 💙 31 💙 2100	✓ III Open	~	Delete		
	May 💙 1 💙 2007 💙	Jun 💙 30 💙 2007	V Reak	×	Delete		
	Apr 💙 17 💙 2008 💙	Apr 🛩 18 🛩 2006	- Emergenc	y Closure 💌	Delete		
		Add					

Figure 17 - Resort Seasons / Open and Close Dates

- a. Add Click to enter a new season (such as an emergency closure).
- b. **Open Season** Enter the **From** and **To** date.
- c. **Peak Season** Deluxe resorts may list either two (2) two-month or one (1) four-month peak season, which will restrict the number of visits Deluxe member may have during that timeframe.
- d. Emergency Closure Enter the dates for an emergency closure due to "acts of God," local emergencies such as lack of electricity or sewer, which will prevent reservations from being made during that timeframe.
- e. Save Click to save all changes to the season.
- f. **Cancel** Click to cancel all changes.

Season Resort Open and Close Dates



- Do not change the current year's dates add dates for next year prior to closing for the Season because the resort will display as closed early for the current year.
 If new dates are not entered for the uncoming season before a seasonal resort.
- 2. If new dates are not entered for the upcoming season before a seasonal resort closes or at least 90 days prior to opening day for the following season, members will not be able to make advanced reservations for the upcoming Season.



4. Resort Setup / Resort Info / Rates



Figure 18 – Rates

- a. **Prev Rate** The rental unit rates displayed in U.S. dollar amounts are displayed.
- b. New Rate These fields allow the resort to enter new rental unit rates -- entered in U.S. dollar amounts equal to the nightly rack rate to be charged to Coast members for each individual rental unit type.



- 1. Rates can only be setup for Rental Unit Types, not for RV Sites.
- 2. Rates are in U.S. dollars.
- 3. Tripsetter automatically converts the U.S. dollar amount to Trip Points.
- 4. When quoting nightly rates to members remember to convert the dollars to points and add 200 points for a total nightly rate (EX: \$50.00 converts to 5000 points + 200 points = 5,200 points charged per night).
- c. **Apply to Unit Types** This field allows the resort to enter one rate for all rental units if the rates are the same.
- d. **Apply** By checking the **Apply** box on the same row as the word **Rentals** the user can apply the same rate entered in the **Apply to Unit Types** to the entire rental unit list.
- e. Fill Click in order to Fill the same rental unit rate for the entire rental unit list.

f. **Select / Add Dates** – Provides a calendar display of four months showing the dates when rental unit rates have been changed by the resort.

Rates in effect on Sunday, June	e 1, 2008				Cance	el
	Select New	Date To En	ter Rates			
Mar 2008	Apr 2008		May 2008		Jun 2008	
M T W T F S S 26 26 27 28 29 1 2 3 4 5 6 7 8 9 < 10 11 12 13 14 15 16 17 18 19 20 21 22 23 28 31 1 25 26 27 28 29 30 31 1 2 3 4 5 6 7 Classic Member Deluxe Member Family Ben Classic Member Deluxe Member Family Ben	V V T F S S 1 2 3 4 5 6 8 9 10 11 12 1 15 16 17 18 19 2 2 2 24 25 26 24 29 30 1 2 3 4	M T 28 29 3 5 6 12 13 7 19 20 26 27	W T F 30 1 2 7 8 9 14 15 16 21 22 22 28 29 30	S S 3 4 10 11 5 17 18 3 24 25 0 31 1	M T W T F S S 26 27 28 29 30 31 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 1 2 3 4 5 6	·
Apply to Unit Types	Any Day		s 0.00	Fill ↓		
Unit Type	Day Type	Prev Rate	New Rate	Apply		
RV Sites	Any Day	N/A	N/A	-		
Rentals	-	-	-			
⊖-Condo	-	-	-			
⊖- Condo Efficiency I	-	-	-			
···· Condo, Efficiency I, Hndcp	Any Day	\$45.00	s			
Condo, Efficiency I, Non-Hndcp	Any Day	\$45.00	s			
⊖-Condo Efficiency II	-	-	-			
Condo, Efficiency II, Hndcp	Any Day	\$35.00	s		1	
Condo, Efficiency II, Non-Hndc	Any Day	\$35.00	s		1	
⊖-Condo, 1 Bdrm	-	-	-			
Condo, 1 Bdrm, Non-Hndcp	Any Day	\$110.00	s		1	
⊖- Condo, 2 Bdrm	-	-	-			
Condo, 2 Bdrm, Non-Hndcp	Any Day	\$141.00	s			

Figure 19 – Select / Add Dates

- g. Blue highlighted calendar dates These "blue" dates (EX: March 1 and April 29) show when the resort has entered or changed rental unit rates; and by clicking on one of the "blue" dates, the rates in effect from that date forward until the next "blue" date as well as the previous rates are displayed in the rental unit listing.
- h. White highlighted calendar dates When a new calendar date (EX: June 1) is selected, it turns white until new rates are entered and saved or changes are cancelled for that date.
- i. **Single Arrow Buttons** Use the single arrow buttons (> and <) to move forward or backward one month on the calendar.
- j. **Double Arrow Buttons** Use the double arrow buttons (>> and <<) to move forward or backward one year on the calendar.
- k. Now Click to be returned to "Now" from any other calendar view.
- I. Save Click to save any new rental rate entries.
- m. Cancel Click to cancel any new rental rate entries.

5. Resort Setup / Resort Info / Inventory Allocation

a. List the number of sites the resort wants to make available to Coast members for reservations.



Figure 20 - Inventory Allocation

- b. Unit Type RV Sites is the default if the resort offers no rental units to Coast Members.
- c. **Unit Type** Rental units must be set up individually for each type in order to manage the inventory by unit type.
- d. **Inventory Segment** The default is **Member**, but Deluxe resorts can select **Family Benefit** to allocate sites for Family Benefit guest reservations.
- e. Add Click to add a new date range to change the number of sites for a specific timeframe.
- f. Save Click to save changes.
- g. Cancel Click if you do not wish to save changes made to the inventory allocation.

- 1. RV sites may be managed by the week, month, or season based upon the pre-determined minimum number of sites set by Coast.
- 2. If you want to discuss this number, contact your Regional Director.
- 3. At any time you may increase the resort's allocated inventory for a specific timeframe, but you may not go below the agreed to number of allocated inventory sites.
- 1. Resorts have control over the resort's inventory for Rental Units both with allocated inventory and on a direct reservation basis when the member calls the resort to make a rental reservation.
- 2. Units listed under Web Inventory will be made available for Coast Members to reserve 24 x 7 from the Member Website and through Member Services.
- 3. Rental Units reserved directly through the resort on a per-reservation basis are entered into Check-In Drive-Ups up to 60 days in advance in Classic resorts and 90 days in advance for Deluxe members in Deluxe resorts without the need to enter Web Inventory.

6. Resort Setup / Resort Info / Reciprocal Resorts

-					Security Level: Report Owner / Corp.
	Enroll/Enhance Coast Members	Barclays Credit Program	Need To Know	Tripsetter User Guide	Marketing Materials
ome 🕨 Resort Se	tup 🕨 Resort Info 🕨 Reciprocal R	esorts			0
		Reciproc	al Resorts		
		Select your red	ciprocal resorts.		
	Resort	is Reciprocal?	Resort	Is Reciprocal?	1
	Cloud 9 Ranch		Treasure Lake RV Resort		
	Bears Den Reson	2	Pine Island RV Resort		1
	Castle View Estates	2	Pelican Landing		1
	Holiday Hills Resort and		Holiday Mountain Resort		1
	.C.2m00r0r0r0d	-	Golden Rood R V Park	101	

Figure 21 - Reciprocal Resorts

 a. Is Reciprocal? – Place a check mark in the check box to indicate that the resort will accept, by reciprocal agreement, Coast members whose home resort is less than 125 miles from your resort.



- 1. The 125-mile calculation is based on the Longitude and Latitude that each resort has on record with Coast.
- 2. Make certain the Longitude and Latitude for your resort is correct by checking in RESORT INFOMRATION.
- 3. Driving distance is not used in this calculation.

3.4 Events

- 1. Click Add to enter a New Event.
- 2. **Past Event Updates** Resorts may edit and update an existing Event once the current date has passed without having to re-enter information for the Event.

																				_	_		
											New	Ever	It										
					Fr	om				То			Rec	irrence	•		Тур	es					
				Mar	✓ 28	2008	~ 📖		Vlar 🔽	28 🛩	2008 💊		Once		- A	ll Types	-		•	~			
					F	lestrict i	eservat	ions for	this eve	nt: 🔽	Yes												
									Nan	ne:													
								D	escripti	on:									~				
																			~				
																					J	1	1
										Canc	el		Save										
										Bloc	ked I	vent	Dave	2									
										5100	L.	-ven	. Duy										
Month	Mar '08	Apr '08	May '08	Jun '08	Jul '08	Aug '08	Sep '08	'08	108	108	Jan '09	109	Mar '09	Apr '09	May '09	Jun '09	Jul '09	Aug '09	Sep 109		ict)9	OCT NOV	Ct Nov Dec
Existing Days	5	0	6	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	-	0	0 0
Max Days	7	7	7	7	7	7	7	7	7	7	7	7	7	7	7	7	7	7	7	7		7	7 7

Figure 22 – Add New Event

- 3. Blocked Event Days
 - a. Events can be blocked up to two years in advance as displayed in the Blocked Event Days grid.
 - b. Existing Days shows the number of days the resort has blocked in a particular month.
 - c. Max Days shows the default of 7 days per month that a resort can block (black-out).
 - d. If the resort needs additional days in a particular month for a special event, contact Coast (800-719-6841) and request the additional days before adding a new Event.
- 4. From Enter the first / opening date for the event.
- 5. To Enter the last / closing date for the event. .
- 6. **Recurrence** Accept the default **Once**...
- 7. Types Accept the All Types default in order to block all reservations.
- 8. Restrict reservations for this event.
 - a. The checkbox next to Yes defaults as checked, which restricts reservations for the event.
 - b. If the resort wants to encourage reservations for this event, uncheck the box next to **Yes** to permit reservations during this timeframe.
- 9. Name Type in a brief descriptive name of the event.
- 10. **Description** Type or copy the name of the event into this field.
 - a. If Coast reservations are restricted during this event, type in Coast Reservations Not Accepted.
 - b. If the resort wants to encourage reservations during this event, type in a welcoming message such as Coast Reservations Welcome.

EVENTS AND HOLIDAY BLOCKS

- 1. EFFECTIVE 01-10-06 Coast DOES NOT BLOCK HOLIDAYS
- 2. The resort must enter ALL Holidays and Holiday blocks.
- 3. Coast recommends that blackout dates / Holiday blocks / Events be entered more than 90 days in advance by resorts in order to restrict reservations.
- 4. Events can be entered up to two years in advance
- 5. Coast expects all reservations made during an Event that are made prior to entry of that Event into Tripsetter will be honored by the resort.

4 RESERVATION FUNCTIONS

tome P Reserva	tion Functions			? Help	If you are not undefined Tripsetter 1	Fraining Resort NO PERMithen pla	RESERVATIONS rese click here
				Reservations			
All Resenctions	Arrivals Departures	Who's Here No sho	am)		From Eab 23, 24	000 to Amr 24, 2000	Change Date
Name	Member #	Confirm. #	Unit Type	Arrival	Departure	Status	Action
Mckee	500750	800000214	RV Sites	Mar 💌 17 💌 2008 🛩 📖	Mar 🛩 24 🛩 2008 🛩 🎞	Confirmed	Select
Miller	500713	600000208	RV Sites	Mar 💌 20 💌 2008 🛩 📖	Mar 🛩 24 🛩 2008 🛩 🎞	Confirmed	Select
Flood	500725	800000213	RV Sites	Mar 🛩 20 🛩 2008 🛩 📖	Mar 🛩 24 🛩 2008 🛩 🛄	Confirmed	Select
Clark	500440	80000209	RV Sites	Mar 💌 22 💌 2008 🛩 📖	Mar 🛩 24 🛩 2008 🛩 📖	Confirmed	Select
	500733	800000210	RV Sites	Mar 🛩 24 🛩 2008 🛩 🗔	Mar 🛩 26 🛩 2008 🛩 📖	Confirmed	Select
Hoopes				And an and a state of the second state of the	Inclusion I will be a second with a second s	1000000000	

Figure 23 – Reservation Functions

- 1. All Reservations A list of all of the reservations in Tripsetter for the dates selected or the default dates "today's" date and one month prior to "today."
- 2. **Arrivals** A list of all of the scheduled arrivals for the date range where the reservation arrival and departure dates can be edited and the reservation checked in.
- 3. **Departures** A list of all of the scheduled departures for the date range where the reservation departure date can be shortened or extended and the reservation checked out.
- 4. Who's Here A list of all of the Coast Members currently checked in at the resort.
- 5. No Shows A List of all reservations for the date range that have been marked as a No-Show.
- 6. Action Drop Down Menu Select Cancel, Check In, Check Out or No-Show for each reservation.
- 7. **Save** Once the **Action** has been selected for all appropriate reservations, click Save to complete the processing all of the reservations.

RESERVATION REMINDERS

- 1. Editing / Changing the Check-Out date for members leaving early is essential in order to permit members to make reservations at other resorts.
- 2. In order to receive remuneration on any member stay, that stay must be Checked-In and Checked-Out of Tripsetter or marked as a No-Show.
- 3. Checked-In and Checked-Out reservations cannot be un-checked by the resort.
- 4. When changing an Arrival or Departure date, the Save button does not affect the Check-In or Check-Out status, only the Arrival and Departure dates.

4.1 Action

1. The **Action** dropdown menu provides the "action" to be taken for each individual reservation.



Figure 24 - Pre-Check In Action Options



Figure 25 - Check Out Action Option

- 2. All reservations can be Cancelled, Checked In, Checked-Out and No-Showed from the **All Reservations** screen (See: Figure 23 Reservation Functions).
- 3. The **Arrivals** tab can be selected to see only those reservations scheduled to arrive during the selected timeframe.
- 4. The **Departures** tab can be selected to see only those reservations scheduled to depart during the selected timeframe.
- 5. If a reservation has been marked as a No-Show and the resort staff wishes to "undo" the No-Show, the Action dropdown menu provides that option.



Figure 26 - Undo No Show Action Option

5 **DRIVE UP RESERVATIONS**

- 1. **72-Hour Rule** Reservations made within 72-hours or 3 days of the scheduled arrival date, cannot be made through Coast to Coast or from the member website.
 - a. Members will call the resort directly for reservations within 72-hours of the scheduled arrival date.
 - b. Drive-Up reservations can be entered when a member calls the resort in advance of the arrival.
 - c. Drive-Up reservations can be entered when the member arrives to check in at the resort.
 - d. Drive-Up reservations can be entered up to five (5) days after the arrival date, but this may result in a member having used Trip Points that were available while the member was at the resort.



Coast does not "cover" Trip Points for reservations entered as a Drive-Up reservation made after the member leaves the resort if there are not enough Trip Points to cover the Drive-Up reservation.

- 2. Member # Enter the Coast to Coast Member number.
- 3. Last Name Enter the first 4 letters of the member's last name.
- 4. **Search** Click the **Search** button in order to validate the Coast membership for the person.

	esort #1900: Tripsetter Train	ing Resort	Logged In: Tripsetter Training Resort NO RESERVATI PERM (Log Security Level: Resort Owner / Corpo		
	Enroll/Enhance Coast Members	Barclays Credit Program	Need To Know	Tripsetter User Guide	Marketing Materials
Home Drive-Up R	eservations				(2) He
	Search For a Mer	nber			
	Please enter the member's r	number and the first 4 characters of	f their last name in order to valid	ate their membership.	
	C	Member #	First 4 Letters of Last N	ame	
		123456	smit		
		3	arch		
			an car		

Figure 27 - Drive-Up Reservation Select Member

5. Select Dates and Unit Type

			PERM (Log Security Level: Resort Owner / Corpo		
	Enroll/Enhance Coast Members	Barclays Credit Program	Need To Know	Tripsetter User Guide	Marketing Materials
ome 🕨 Drive-Up I	Reservations				Ø
	Member Informat	ion		Change	1
	Jean Lene Englewood, CO				
	Select Dates and	Unit Type			i i
	Note. The entire stay of the d	rive-up must be able to be accommo	dated by the resort's local i	nventory.	
	Unit Type	Arriv:	al Date	Check Out Date	
	RV Sites	Apr 🕶 7	2008 - 🛄 🗛	r 💌 10 💌 2008 🛩 🛄	
		Check Av	adability		

Figure 28 – Select Dates and Unit Type

- a. Member Information The member's name, city and state will automatically populate.
- b. Unit Type Select RV Site or an appropriate rental unit if applicable.
- c. **Unit Type for Rentals** Those resorts accepting Trip Points for reservations will select the specific Unit Type and enter the Rental Reservation as a Drive-Up.
- d. **Arrival** and **Departure** dates will default to the 72-hour timeframe when Coast cannot make reservations, but they can be changed to any desired dates using the dropdown calendar.
- e. **Check Availability** Click to continue the Drive-Up reservation.

DRIVE-UP RESERVATIONS AND EXTENDED STAYS

- 1. Reservations made within 72 hours of the current date (today and the next two days make up the 72 hours) must be entered by the Resort as Drive-Up reservations.
- 2. Drive-Up reservations and all extensions of existing reservations come out of the resort's local inventory.
- 3. Do not count these Drive-Ups or extension of an existing reservation against the allocated inventory you have given to Coast for Tripsetter or you will be overbooking yourself.
- 6. Override Rules and Confirm Reservation

					Logged in	Security Level: Resort Owner / Corp
	Enroll/Enhance Coast Members	Barclays Credit Prog	gram <u>Need</u>	To Know	Tripsetter User Gui	de Marketing Materials
ame 🕨 Drive-Up R	eservations					()
	Member Informati	ion			C	nange
	Jean Lene Englewood, CO					
	Reservation Infor	mation			C	nange
	Requested Destination Unit Type: Scheduled Arrival: Scheduled Departure	on: Tripsette RV Site: Monday. :: Thursda	er Training Reso s April 07, 2008 y, April 10, 2008	rt		
	Total Cost of Reserva	ation: 3000 Po	pints			
	Vehicle Information	on				
		/ehicle Type	Length	Slide Outs	#) Amps	
	5th Wheel	~	35	2	35	
	Confirm Reservat	ion				
	Some rules failed, bu	t they can all be over rain out of all resorts in	rridden: the same Multi Re es and Confirm Ret	sort System fo	r 7 days. (Can overrid	le)

Figure 29 – Override Rules and Confirm Reservation

- a. **Rules Failed, But They Can Be Overridden** will appear if a Coast rule for making reservations has "failed."
- b. The resort has the ability to override any of the rules that appear in this box as long as the **Override Rules and Confirm Reservation** button is available. (See: Rules Resorts Can Override At Their Discretion box below for a detailed listing.)

Rules Resorts Can Override At Their Discretion

- 1. 125-Mile
- 2. Out of Park
- 3. Out of Multi-Resort System
- 4. Number of Visits Per Year
- 5. Maximum Length of Stay
- 6. Minimum Length of Stay
- 7. Vehicle Length
- 8. Major Holiday
- 9. Special Events
- 10. Number of Concurrent Guest of Deluxe Member Reservations in Deluxe Resorts
- c. If the Override Rules and Confirm Reservation button is not available, one of the four rules that cannot be overridden has "failed." (See: The Four Rules That Cannot Be Overridden box below for a detailed listing.)



7. **Undo No Show** – If a reservation has been marked as a No-Show and the resort staff wishes to "undo" the No-Show, the Action dropdown menu provides that option.



Figure 30 - Undo No Show Action Option

6 PURCHASE POINTS FOR MEMBER

COASTOCOAST		DREAM. PLAN. GO.
Home > Purchase Points For Member	Select Member Please enter the member's number and the first 4 characters of their last name in order to validate their membership.	
	Member #:	
l		J

Figure 31 – Purchase Points for Member

- 1. Member # Enter the member's Coast to Coast number.
- 2. First 4 Letters of Last Name Enter the first four letters of the member's last name.

	Select Package										
Description	Points	Price	Expiration	Select							
2,500 Trip Points	2,500	\$25.00	Feb 28, 2011	0							
5,000 Trip Points	5,000	\$50.00	Feb 28, 2011	0							
10,000 Trip Points	10,000	\$100.00	Feb 28, 2011	0							
15,000 Trip Points	15,000	\$150.00	Feb 28, 2011	0							
20,000 Trip Points	20,000	\$200.00	Feb 28, 2011	0							
32,000 Trip Points	32,000	\$300.00	Feb 28, 2011	٢							
55,000 Trip Points	55,000	\$500.00	Feb 28, 2011	0							
Special Offer	Enter A	Promo Code:		0							
Quantity: Total Points:	Se	lect Quanti	ty								
Total Cost:	\$300.00										
* Designates required fi	Paym	ent Informa	ation								
Name on Card:	Joe Member	*									
Credit Card Type:	Visa	*									
Credit Card Number:	444433332221111	*									
Card Expiration Date:	8 🔽 2012 🔽 *										
	Submit Order										

Figure 32 – Points Purchase

- 3. Select the radio button next the Points Package the member wishes to purchase.
- 4. **Select Quantity** The default for **Quantity** is 1, but you may select a large number of packages from the dropdown menu if the member wants additional packages in that denomination.



The expiration date on Trip Point packages is listed in the Expiration column on the Trip Points chart and generally will be three years from the purchase date.

- Payment Information Enter the Name on Card, select the Credit Card Type from the dropdown menu (American Express, Discover, Master Card, Visa), enter and reconfirm the Credit Card Number, and select the Card Expiration Date from the MM and YYYY drop down menus.
- 6. **Submit Order** Click **Submit Order** to complete the credit card transaction for the Trip Points purchase and the addition of the Trip Points into the member's account.

7 SET UP EMPLOYEES

Ţ	COAST COAST Park #1900: Tripsetter Training Resort						Logged In:	undefinedTripset	- DREAM. F ter Training Resort Security Level: R	- NO RESERVATIONS PERM (Logout) esort Owner / Corporate		
	Home > Set Up Employees ? Help							🕜 <u>Help</u>	If you are not undefinedTripsetter Training Resort NO RESERVATIONS PERMithen please click here			
	Employees											
						Ca	ncel	Save				
				User Name	First Name	Last Name	Email	Securit	y Level	Opt	ions	
						I	New Employ	yee				_
				User Name	First Name	Last Name	Email	Securit	y Level	Password	Confirm Pwd	
									~			
	Cancel Save											

Figure 33 – Set Up Employees

- 1. Click Add to enter a new employee.
- 2. Enter the User Name the employee wishes to use.
- 3. Enter the First Name and Last Name for the employee.
- 4. Enter the personal **E-mail address** of the user so that a "forgotten" password can be e-mailed back to the user.
- 5. Select the desired **Security Level** for the employee from the dropdown menu.



- 1. Security Levels must be set up from highest (Resort Owner / Corporate) to lowest (Resort Clerk) to make certain that someone has access to all resort information.
- 2. Each Security Level has access to all information in the level(s) below that level.

a. Enter the Password and then Confirm Password the user selects.



- 1. User Names cannot be changed once they are assigned, but they can be deleted.
- 2. User names other than your resort number must contain six (6) characters and must be a combination of letters and numbers.
- 3. Passwords must be at least four characters and are case sensitive.
- 6. **Save –** Click to save the employee record.
- 7. Cancel Click if you do not wish to save changes made to the employee record.
- 8. Repeat this process for each employee who will have access to Tripsetter.
- 9. If duplicate user names are entered, Tripsetter displays an error message: **Duplicate user names** are not allowed. Please choose a different user name.



- 1. Duplicate User Name does not just apply within your resort.
- 2. Just like logging onto other networks (EX: Yahoo, AOL, corporate network, etc.) you cannot duplicate a User Name.
- 3. Remember there will be thousands of users registering through all Coast resorts, so select a unique User Name.
- 10. To Edit **Employee** information, highlight the employee's name from the dropdown menu.
 - a. Click Setup Employee.
 - b. Make corrections to the First Name or Last Name if needed.
 - c. Click on the dropdown menu in **Security Level** if the edit involves changing the security level of the employee.
 - d. The User Name cannot be edited, but it can be deleted using Delete in the Options column.
 - e. If changing a **Password**, enter the new password and then re-enter it in the **Confirm Password** field.
 - f. Click **Save** to save the changes / edits.
 - g. Click **Cancel** to leave the employee record unchanged.
 - h. Click **Delete** if employee will no longer be given access to Tripsetter or the **User Name** needs to be changed for an employee.
- 11. Once the employees have been set up, users will have to enter the **User Name** and **Password** to access the reports or functionality within their security level in order to prevent unauthorized users from accessing information.



Change My Password

Individual users only have the ability to change their Secret Question and Secret Answer.

8 REPORTS



Figure 34 – Report Menu

- 1. In order to view the reports, you must have Adobe Acrobat Reader™ installed on your computer.
- 2. If you do not currently have the program installed, you may get a <u>free</u> <u>download</u> by clicking the *Acrobat Reader*[™] button.
- 3. Reports open into separate windows, which can be closed by clicking on the red "X" in the upper right-hand corner of the report window.

8.1 Reports Available with Resort Clerk Security

8.1.1 Arrival, Departure, Who's Here and Cancellation Report

Figure 35 - Arrival Report Column Headings

- 1. Reservations are shown for the date range entered before clicking Get Date Range.
- 2. The Arrivals section allows the resort to view anticipated arrivals based on reservations in the system at the time the report is run.
- 3. The Who's Here section provides a list of Coast members currently checked in at the resort.
- 4. The Departures section lists those Coast members scheduled to depart during the date range entered before the report was generated.
- 5. The Cancellation section provides a list of cancellations made either from the Member Website or through Member Services.
- 6. By entering an extended date range, an historical list of all reservations cancellations can be viewed.
- 7. The No-Show section lists those members the resort has marked as No-Shows.

8.1.2 Check-In Form

- 1. The Check-In Form has space to manually enter the site number for RVs or the unit name or number for Rental Units, which can be used for resort paper trail tracking.
- 2. Resort details such as Check-In and Check-Out times, directions, amenities, etc. are included and can be given to the member for future reference.

8.1.3 Resort Hosting Detail Report

Trans Type	Rez #	Booking Source	Rez Type	Client Name	Client Type	Home Park ID	Arr Date	Dept Date	Unit Type	Rate Per Night	Number of Nights
---------------	-------	-------------------	-------------	----------------	----------------	--------------------	----------	-----------	--------------	----------------------	------------------------



- 1. Shown by the date range specified, all details of reservations that have been both Checked-In and Checked-Out are listed.
- 2. The report can be used to track the number of Coast Members hosted for particular periods of time (EX: Monthly, Quarterly, and Annually).

8.1.4 Resort Occupancy Report

Day of the Month Day of the Week Month Unit Type	Allocated Units	Reserved Units	% Occupancy
--	--------------------	-------------------	-------------

Figure	37 -	Resort	Occu	pancv	Repo	ort Colu	mn H	eadings
	•••							

- 1. Shown by the date range specified, this report provides a view of the number of reservations that have been made against the allocated inventory on a per-day basis.
- Use the report to monitor any allocated sites that were not reserved by Coast that are being returned to the resort inventory during the 72-hour timeframe when reservations cannot be made from the Member Website or by Member Services.

8.1.5 Update to Reservation Activity Report

	Rez #	Client Name	Client Type	Member ID	Home Park	Arr Date Dept Date	Unit Type	# of	RV Lgth	Slide Outs	Pets	# In	Vehicle Type	Amps Rez Req. Comments
l					ID			Nts			P	arty	,	

Figure 38 - U	pdate Reservation	Activity Re	port Headings

- 1. By entering a time and date, the resort can run this report to show any changes that have occurred to existing reservations and any new or cancelled reservation since the last time the report was run.
- 2. The heading of the report indicates the time and date it was generated.
- 3. There are sections for Arrivals, Departures, Cancellations and No-Shows.
 - a. If a Member's reservation appears in the Arrival section on different days, verify the reservation number and note a potential change to an Arrival or Departure date.
 - b. Running this report on a daily basis will assist the resort in being aware of any reservation changes.



- 1. Arrival, Departure, Who's Here, Cancellation Report
 - No guessing what has changed since you last ran this report.
 - Run the report as a benchmark for upcoming reservations.
- 2. Update to Reservation Activity Report
 - After you have the Arrival Report, run the "Activity Report" on a daily basis to view the most recent changes to resort reservations.
 - Enter the last date and time this report was run as well as enter a timeframe (EX: 30, 60 or 90 days in the future) to see upcoming reservations.
 - Reservations shown on this report are new reservations or changes to existing reservations from the last time the report was run.
 - New reservations that did not appear on the Arrival, Departure, Who's Here and Cancellation Report or on previous generations of this report.
 - Reservations containing changes made to the original reservation.
 - Cancellations made through the Member Website, Member Services, or the Resort Website.
 - No-show reservations marked by the resort.



Both the Arrival, Departure, Who's Here and Cancellation Report and the Update to Reservation Activity Report can provide an "historical" listing of all Cancellations for a specific date range.



8.2 Reports Available with Resort Manager or Senior Manager Security

8.2.1 No Show Report

No	o Shows									
Re	2 #	Client Name	Client Type	Member ID	Arr Date	Dept Date	Date No Show Recorded	Unit Type	Min Stay	Remunerated



1. Shown by the date range specified, this report lists all members who have been marked as a No-Show because they did not cancel their reservation and did not arrive on the scheduled date.

8.2.2 Reservation Maintenance Detail Report

Checkins Not Responded To				
Rez #	Client Name	Member Number	Arrival Date	Departure Date
	Total Count:	0		
Checkouts Not Responded To				
Checkouts Not Responded 10				
Rez #	Client Name	Member Number	Arrival Date	Departure Date
	T . 10 .	•		
	Total Count:	0		

Figure 40 - Reservation Maintenance Detail Report

- 1. Reservations that have not been Checked-In, Checked-Out or marked as No-Show are listed on this report under Check Ins Not Responded To or Check Outs Not Responded To.
- 2. Reservations not Checked-In and Checked-Out or marked as No-Show prior to the close of the remuneration period, will be submitted for remuneration in the next remuneration cycle after the reservation process is completed.
- 3. This report is an excellent weekly "audit" tool for the Resort Manager to use to make certain the reservation process is complete in order to receive timely remuneration for reservations.
- 4. The remuneration period closes between 11:00 PM and midnight (MT) each Sunday.



- 1. The Reservation Maintenance Report should be run at least on a weekly basis to make sure all reservations have been Checked-In and Checked-Out, marked as a No-Show, or Cancelled.
- 2. This will ensure that the resort gets remunerated in a timely manner.

8.3 Reports Requiring Resort Owner / Corporate Security

8.3.1 Resort Payment Detail Report

	Trans ID	Trans Type	Rez # Rez Dept/ Type Trns I	Client Date Name	Unit Type	Trans Desc	Nts Host Re	Ntly emun.	Charges	Payments Payment Date	Pmt Type	Ref Number
--	-------------	---------------	--------------------------------	---------------------	--------------	------------	----------------	---------------	---------	--------------------------	-------------	---------------

Figure 41 - Resor	t Payment Detail	Report Column	Headings
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- 1. Reconcile the resort's account statement summary using the details in this report.
- 2. The report remuneration details includes:
 - a. Transaction date, the number of nights being remunerated, the total amount of the remuneration, and the date payment was made.
 - b. If the resort uses Electronic Funds Transfer (EFT), the **Payment Type** will display as **ACH** and the transaction number is listed in the **Reference Number** column.
 - c. If a check has been mailed, the **Payment Type** will display as *CHK* and the number of the issued check is listed in the **Reference Number** column.
- 3. This report is sorted first on the Departure / Transaction Date column, then on the Rez # column, and finally on the Trans ID Column.
 - a. This will "group" remuneration information for a specific reservation in the event there is more than one transaction for that reservation (EX: Increasing or decreasing the number of nights from the original reservation resulting in a change in the amount remunerated).

8.4 Corporate Reports for Multi-Resort Corporations

- 1. Corporate Reports are for use by multi-resort corporations for corporate-inclusive reporting.
- 2. These reports are available from the Corporate/Owner Security Login.

8.4.1 Corporate Payment Detail Report

Trans Trans	Rez # Rez Dept/ Client	Unit Trans Desc	Nts Ntly Charges	Payments Payment Pmt	Ref
ID Type	Type Trns Date Name	Type	Host Remun.	Date Type	Number

Figure 42 – Corporate Payment Detail Report

- 1. Resorts will be listed numerically by their Coast to Coast resort numbers.
- 2. Nights Hosted, Charges and Payments will be totaled for each individual resort.
- 3. Payment Date, Payment Type and Reference Number will be displayed for each remuneration paid. a. If payments are made by check, the check number will display in the Ref Number column.
 - b. ACHS will appear in the Ref Number column indicating an electronic transfer transaction number.
- 4. A corporate total of Nights Hosted, Charges and Payments will be totaled on the last page of the report.

8.4.2 Corporate Payment Summary Report

Resort Name Resort Unit	Nigthly	Nights	Payments
ID Type	Rate	Hosted	

- 1. Each of the resorts within the multi-resort corporation will have a summary line showing the Nights Hosted and Payment totals for the timeframe for which the report is generated.
- 2. A total will be calculated for the corporation for the timeframe for which the report is generated.

8.4.3 Corporate Reservation Report XL

- 1. A CSV file will be generated and must be saved to your computer.
- 2. Opening this file in Excel will provide the opportunity for you to sort the reservation data to meet your reporting needs.

8.4.4 Corporate Resort Hosting Detail Report

B	Trans	Rez #	Booking	Rez	Client	Client	Home	Arr Date	Dept Date	Unit	Rate	Number
Ľ	Туре		Source	Туре	Name	Туре	Park		-	Туре	Per	of
J.							ID				Night	Nights

Figure 44 - Resort Hosting Detail Report Column Headings

- 1. Resorts will be listed numerically by their Coast to Coast resort numbers.
- 2. A list of all of the reservations hosted by each individual resort during the timeframe for which the report is generated will be listed.
- 3. The total number of reservations and nights hosted will be calculated for each individual resort.
- 4. A total will be calculated for the corporation showing the number of reservations and number of nights hosted for the timeframe for which the report is generated.

8.4.5 Corporate Reservation Maintenance Detail Report

Checkins Not Responded To				
Rez #	Client Name	Member Number	Arrival Date	Departure Date
	Total Count:	0		
Checkouts Not Responded To				
Rez #	Client Name	Member Number	Arrival Date	Departure Date
	Total Count:	0		

Figure 45 – Corporate Reservation Maintenance Detail Report

1. Resorts will be listed numerically by their Coast to Coast resort numbers.

- 2. A listing for each individual resort within the multi-resort corporations shows reservations that have not been Checked-In, Checked-Out, Cancelled or marked as No-Show are listed on this report under Check Ins Not Responded To or Check Outs Not Responded To.
- 3. Reservations not Checked-In and Checked-Out or marked as No-Show prior to the close of the remuneration period, will be submitted for remuneration in the next remuneration cycle after the reservation process is completed.
- 4. This report is an excellent weekly "audit" tool for the corporation to use to make certain the reservation process is complete in order to receive timely remuneration for reservations.
- 5. The last page of the report will provide a corporate total of all reservations that have not been Checked In and Checked Out resulting in remuneration having not been paid for those reservations.

8.4.6 Corporate Resort Occupancy Report

Figure 46 – Corporate Resort Occupancy Report

- 1. Resorts will be listed numerically by their Coast to Coast resort numbers.
- 2. Shown by the date range specified, this report provides a view of the number of reservations that have been made against the allocated inventory (both RV Sites and rental accommodations if applicable) on a per-day basis for each individual resort within the corporation.
- Use the report to monitor any allocated sites that were not reserved by Coast that are being returned to each resort's inventory during the 72-hour timeframe when reservations cannot be made from the Member Website or by Member Services
- 4. The last page of the report will provide a corporate total of Allocated Units (both RV Sites and rental accommodations if applicable), Reserved Units, and the Percentage (%) of Occupancy.

8.4.7 Corporate Update to Reservation Activity Report.

Rez #	Client Name	Client Type	Member ID	Zip	Home Park	Arr Date	Dept Date	Unit Type	# of	RV Lgth	Slide Outs	Pets	# In	Vehicle Type	Amps Req.
					ID				Nts				Party	1	

Figure 47 - Update Reservation Activity Report Headings

- 1. Resorts will be listed numerically by their Coast to Coast resort numbers.
- 2. By entering a time and date, this report shows for all resorts within the corporation any changes that have occurred to existing reservations and any new or cancelled reservation since the last time the report was run.
- 3. The heading of the report indicates the time and date it was generated.
- 4. There are sections for Arrivals, Departures, Cancellations and No-Shows.

9 CHANGE MY PASSWORD

1. This page allows users to edit their password and secret question information.

COAST COAST Resort #1900: Trip:	setter Training Resort		Logged in: und	DREAM. PLAN. GO. efinedTripsetter Training Resort – NO RESERVATIONS FERM (Losout) Security Level: Resort Owner/ Corporate
Home Change My Password		🕑 Help	ff you are not u	ndefinedTripsetter Training Resort NO RESERVATIONS PERMthen please click here
	Change you	r password		
	Password			
	Confirm Password			
	Hide Secr	et Question		
	Password	Recovery		
	Please create a secret question & answer. Y quickly and securely identify you in	our Secret Question & Answer v the event you forget your Passw	vill be used to ord.	
	Secret Question	Name of City where you w	ere born. 💌	
	Secret Answer			
l				J
`				

Figure 48 - Change My Password and Secret Question

- 2. **Password** and **Confirm Password** Enter at least four characters (numeric, alpha, or a combination of alpha numeric) for the new Password and Confirm Password.
- Edit Secret Question Click this link to see view the Password Recovery option where a secret question and answer can be used to quickly and securely identify the user in the event the password is forgotten.
- 4. Secret Question Select one of the four questions from the dropdown menu.
- 5. Secret Answer Type in the answer to the Secret Questions that was selected.
- 6. Hide Secret Question Click this link to hide the Password Recovery box.

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